

**BROWN RUDNICK LLP**  
Seven Times Square  
New York, New York 10036  
David Molton, Esq.  
Kenneth Aulet, Esq.  
Alexander Fraser, Esq.  
Tel: (212) 209-4800  
Fax: (212) 209-4801  
*Counsel to Defendants*  
*Milkwood Capital Limited*  
*and the Milkwood Funds*

CLERK  
U.S. BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK  
RECEIVED - BROOKLYN  
NOV 04 2019 PM03:47

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

In re:

Orion HealthCorp, Inc., *et al.*,  
  
Debtors.

Howard M. Ehrenberg in his capacity as Liquidating  
Trustee of Orion Healthcorp, Inc., *et al.*,

Plaintiff,  
v.

Richard Ian Griffiths, *et al.*,

Defendants.

Chapter 11

Case No. 18-71748-67 (AST)  
Case No. 18-71789 (AST)  
Case No. 18-74545 (AST)  
(Jointly Administered)

Adv. Pro. No. 18-08048 (AST)

**NOTICE OF PRESENTMENT OF MILKWOOD CAPITAL  
LIMITED AND THE MILKWOOD FUND'S MOTION TO DISMISS**

**PLEASE TAKE NOTICE** that counsel for Milkwood Capital Limited and the Milkwood Fund (collectively, "Milkwood"), will present the order attached as Exhibit A to the Motion to Dismiss, for signature and approval to the Honorable Alan S. Trust, United States Bankruptcy Judge, on March 2, 2020 at 11:00 a.m. (Prevailing Eastern Time) at the United

States Bankruptcy Court for the Eastern District of New York, Conrad B. Duberstein U.S. Courthouse, 271-C Cadman Plaza East, Courtroom 2554, Brooklyn, New York 11201.

**PLEASE TAKE FURTHER NOTICE** that objections to the relief requested in the Motion, or requests for hearing, if any, must be in writing, and be filed with the Court through its ECF system, and served upon counsel for the movants, Brown Rudnick LLP (Attn: David Molton and Kenneth Aulet), 7 Times Square, New York, NY 10036 no later than February 28, 2020 at 4:00 p.m. (Prevailing Eastern Time).

**Please be advised that if an objection is timely filed to the relief requested, or if the Court determines that a hearing is appropriate, the Court will schedule a hearing. Notice of such a hearing will be provided by the applicant.**

New York, New York  
November 1, 2019

Respectfully submitted,

**BROWN RUDNICK LLP**

By: /s/ David Molton  
David Molton, Esq.  
Kenneth Aulet, Esq.  
Alexander Fraser, Esq.  
Seven Times Square  
Times Square Tower  
New York, New York 10036  
Tel: (212) 209-4800  
Fax: (212) 209-4801

*Counsel to Defendants  
Milkwood Capital Limited  
and the Milkwood Funds*